

THE COMPANIES ACT, 2017
THE COMPANIES (GENERAL PROVISIONS AND FORMS) REGULATIONS, 2018
[Section 70 and Regulations 4 & 12]

RETURN OF ALLOTMENTS OF SHARES

PART-I

(Please complete in typescript or in bold block capitals.)

- 1.1 CUIN (Registration Number)
- 1.2 Name of the Company
- 1.3 Fee Payment Details 1.3.1 Challan No

 1.3.2 Amount

PART-II

2. Share Capital

- | | Number of Shares | Amount (Rs) |
|--|------------------|-------------|
| 2.1 Authorized capital | | |
| 2.2 Paid up capital
<i>(Inclusive of present allotment)</i> | | |

- 2.3 Kind of shares
(Check relevant checkbox) ☐ Ordinary ☐ Preference
- 2.4 Class of shares
(Check relevant checkbox)
- ☐ Class A
☐ Class B
☐ Preferred: Participatory: Redeemable at company's option
☐ Preferred: Participatory: Redeemable at Shareholder's option
☐ Preferred: Non Participatory: Non-Redeemable
☐ Preferred: Non Participatory: Redeemable at company's option
☐ Preferred: Non Participatory: Redeemable at Shareholder's option
☐ Any other Class, (please specify) _____

- 2.5 Date of allotment*

Day		-	Month		-	Year			
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*(*If shares were allotted on different dates, then date of first allotment shall be mentioned)*

2.6 SECTION A — SHARES ALLOTTED AGAINST CASH CONSIDERATION

- | | No of shares | indicating class, if any |
|----------------------|----------------|--------------------------|
| 2.6.1 | | |
| | Per share (Rs) | Total Amount (Rs) |
| 2.6.2 Nominal amount | | |

2.6.3	Premium		
2.6.4	Discount	()	()
2.6.5	Total (Amount paid on each share 2.6.2 to 2.6.4)		
		Specify currency	Total Amount of foreign currency
2.6.6	Consideration received against allotment in foreign currency (equivalent amount in PKR included in total amount mentioned at 2.6.5)		

2.7 SECTION B — SHARES ALLOTTED FOR CONSIDERATION OTHERWISE THAN IN CASH

		No of shares	indicating class, if any
2.7.1			
		Per share (Rs)	Total Amount (Rs)
2.7.2	Nominal amount		
2.7.3	Premium		
2.7.4	Discount	()	()
2.7.5	Total (2.7.2 to 2.7.4)		
2.7.6	The consideration for which shares have been allotted is as follow:		
		Amount (Rs.)	
	(a) Property and assets acquired (give description)		
	(b) Good will		
	(c) Services (give nature of services)		
	(d) Other items (to be specified)		
	(e) Total (a to d)		

2.8 SECTION C — ALLOTMENT OF BONUS SHARES

		No of shares	indicating class, if any
2.8.1			
		Allotment Ratio (Existing shares / bonus shares)	Total Amount (Rs)
2.8.2	Details of Bonus Shares		

		Resolution number	Day	Month	Year
2.8.3	Particulars of resolution of Board of directors / shareholders				

2.9 **SECTION D—NAME, ADDRESSE, AND OTHER PARTICULARS, OF THE ALLOTTEES**

Date of allotment	Name of allottee in full	Father's / husband's name	Nat ional ity	Country of origin in case of foreign national	Addres s of the allottee	Numb er of shares allotted	NIC No./NICOP/Passport No. of allottee/Registration Number, if any(in case of allottee other than natural person)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
dd	mm	yyyy					Please enter NIC No. without (-)

PART-III

3.1 Declaration:

I do hereby solemnly; and sincerely declare that the information provided in the form is:

- (i) true and correct to the best of my knowledge, in consonance with the record as maintained by the Company and nothing has been concealed; and
- (ii) hereby reported after complying with and fulfilling all requirements under the relevant provisions of law, rules, regulations, directives, circulars and notifications whichever is applicable.

3.2 Name of Authorized Officer with designation/ Authorized Intermediary

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3.3 Signatures

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3.4 Registration No of Authorized Intermediary, if applicable

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3.5 Date

Day	Month	Year

Enclosures:

1. In case shares are allotted against cash consideration, a report from Auditor of the Company in terms of section 70(1)(b) of the Act as per Appendix attached herewith, to the effect that the amount of consideration has been received in full.
2. In case shares are allotted against consideration otherwise than in cash, a copy of the contract in writing constituting the title of the allottee to the allotment together with a contract of sale, or for services or other consideration in respect of which that allotment was made, such contract being duly stamped.

3. In case bonus shares are issued, copies of the resolution of Board of Directors /members authorizing the issue of such shares.
4. In case the shares are issued at discount, a copy of the special resolution passed by the members authorizing such issue and where the maximum rate of discount exceeds limits specified in the Act, a copy of the order of the Commission permitting the issue at the higher percentage.
5. In case of allotment of shares in consequence of the exercise of the option for conversion in terms of an agreement for participation term certificates, term finance certificates, redeemable capital, musharika or hire-purchase shall be reported in Section-B and copies of the relevant documents submitted with the return.
6. Any other document, certificate, report etc required under any regulation pertaining to issuance of shares.